

**Invitation to Bid
RFP #24-002**

**Notice of Proposed Taxes and Adopted
Non-Ad Valorem Assessments
TRIM Notices**

For Information Contact:

**Holly Cimino, Director
Finance, Budget and Tax Roll Management
954-357-6825
115 S Andrews Avenue, Room 111
Ft. Lauderdale, FL 33301
hcimino@bcpa.net
www.bcpa.net**

TRIM Notices

The Broward County Property Appraiser's Office, a constitutional office established under the Laws of Florida, (hereinafter BCPA), will receive bids from individuals, corporations, partnerships, and other legal entities organized under the laws of the State of Florida or authorized to conduct business in the State of Florida.

TIME AND DATE DUE: Bids will be received until Monday, April 15, 2024 at 12:00 pm (noon) at which time they will be opened.

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**Important note: A prohibition of lobbying has been enacted.
Please review paragraph A.17 carefully to avoid violation and possible sanctions.**

SECTION A: INFORMATION TO BIDDERS

BIDDERS MUST COMPLY WITH THE FOLLOWING INSTRUCTIONS TO BE CONSIDERED FOR SELECTION.

A.01 OPENING LOCATION

The bids will be opened in the Broward County Property Appraiser's office, 115 S. Andrews Avenue, Room 111, Ft. Lauderdale, Florida, in the presence of the BCPA or his designee and the Director of Finance, Budget and Tax Roll Management at the time and date stated.

A.02 BID FORM DELIVERY REQUIREMENTS

Any bids received after the stated time and date will not be considered. It shall be the sole responsibility of the bidder to have their bid delivered to BCPA for receipt on or before April 15, 2024 at 12:00 pm. If a bid is sent by U.S. Mail, the bidder shall be responsible for its timely delivery. Bids delayed by mail shall not be considered, shall not be opened, and arrangements shall be made for their return at the bidder's request and expense.

A.03 CLARIFICATION AND ADDENDA

Each bidder shall examine all Invitation to Bid documents and shall judge all matters relating to the adequacy and accuracy of such documents. Any inquiries, suggestions or requests concerning interpretation, clarification, or additional information pertaining to the Request to Bid shall be made through the BCPA's Director of Finance, Budget, and Tax Roll Management. BCPA shall not be responsible for oral interpretations given by any employee, representative, or affiliate of BCPA. The issuance of a written addendum is the only official method whereby interpretation, clarification, or additional information can be given. If any addenda are issued to this Bid, BCPA will attempt to notify all prospective bidders who have secured same. However, it shall be the responsibility of each bidder, prior to submitting their bid, to contact the Director of Finance, Budget, and Tax Roll Management to determine if addenda were issued and to make such addenda a part of their bid.

A.04 SEALED & MARKED

One (1) original bid signed in blue ink, and one (1) copy of your bid, shall be submitted in one sealed package clearly marked on the outside "Sealed Bid RFP #24-002 ", addressed to:

Mila Schwartzreich, Co-General Counsel
Broward County Property Appraiser
115 S Andrews Avenue, Room 111
Fort Lauderdale, FL 33301

A.05 LEGAL NAME

Bids shall clearly indicate the legal name, address, and phone number of the bidder (company, firm, partnership, individual, etc.). Bids shall be signed above the typed or printed name and title of the signer. The signer must have the authority to bind the bidder to the submitted bid.

A.06 BID EXPENSE

All expenses for making bids to BCPA are to be borne by the bidder.

A.07 DISCLOSURE

Upon receipt, responses become public records and shall be subject to public disclosure as required by Chapter 119, Florida Statutes.

A.08 RESERVED RIGHTS

BCPA reserves the right to accept or reject any and/or all bids, in whole or in part, to waive irregularities and technicalities, and to request resubmission. Any sole response received by the first submission date may or may not be rejected by BCPA depending upon available competition and timely needs of BCPA. BCPA reserves the right to award the contract to a responsible bidder submitting a responsive bid, with a resulting negotiated agreement which is most advantageous and in the best interests of BCPA. The bid price is a significant factor considered by BCPA in the award of the contract; however, other relevant factors in the response are also considered. BCPA shall be the sole judge of the Bid, and its decision shall be final. BCPA reserves the right to make such investigation as it deems necessary to determine the ability of any bidder to perform the work or service requested. Information BCPA deems necessary to make this determination shall be provided by the bidder. Such information may include, but shall not be limited to: current financial statements prepared by an independent CPA; verification of availability of equipment and personnel; and past performance records.

A.09 APPLICABLE LAWS

Bidders must be authorized to transact business in the State of Florida. All applicable laws and regulations of the State of Florida and ordinances and regulations of Broward County will apply to any resulting agreement. A protest with respect to this Invitation to Bid shall be submitted in writing prior to the scheduled opening date of this bid, unless the aggrieved person did not know and could not have been reasonably expected to have knowledge of the fact giving rise to such protest prior to the scheduled opening date of this bid. Any protest shall be submitted within six calendar days after such aggrieved person knows or could have reasonably been expected to know of the facts giving rise thereto.

A.10 CODE OF ETHICS

With respect to this bid, if any bid violates, or any bidder is a party to a violation of, the State of Florida Code of Ethics for Public Officers and Employees per Florida Statutes, Chapter 112, Part III, such bidder may be disqualified from furnishing the goods or services submitted and shall be further disqualified from submitting any future bids for work, goods, or services for BCPA.

A.11 COLLUSION

By offering a submission to this Invitation to Bid, the bidder certifies they have not divulged, discussed, or compared their bid with other bidders, and has not colluded with any other bidder or parties to this bid whatsoever. Also, bidder certifies, and in the case of a joint bid each party certifies as to their own organization that in connection with this bid:

- a. any prices and/or data submitted have been arrived at independently, without consultation, communication, or agreement, for the purpose of restricting competition, as to any matter relating to such prices and/or cost data with any other bidder or with any competitor;
- b. any prices and/or cost data quoted for this bid have not been knowingly disclosed by the bidder prior to the scheduled opening directly or indirectly to any competitor;
- c. no attempt has been made or will be made by the bidder to induce any other person or firm to submit or not to submit a bid for the purpose of restricting competition;
- d. the only person or persons interested in this bid as principal or principals is/are named therein and that no person other than therein mentioned has any interest in this bid or in the contract to be entered into; and
- e. No person or agency has been employed or retained to solicit or secure this contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee, excepting bona fide employees.

A.12 BID FORMS

Bids must be submitted in the format specified in Section B hereof. Additional support information may be included.

A.13 DISCOUNTS

Any and all discounts must be incorporated into the prices contained in the bid and not shown separately. The prices as shown on the bid form shall be the prices used in helping to determine award.

A.14 TAXES

BCPA is exempt from any and all taxes. A Tax-Exempt Certificate will be supplied to the successful bidder upon request. Therefore, the bidder is prohibited from delineating a separate line item in their bid for any sales or service taxes. Nothing herein shall affect the bidder's normal tax liability.

A.15 MATHEMATICAL ERRORS

In the event of multiplication/extension error(s), the unit price shall prevail. In the event of addition error(s), the extension totals will prevail. All bids shall be reviewed mathematically and corrected, if necessary, using these standards, prior to additional evaluation.

A.16 AMERICANS WITH DISABILITIES ACT

BCPA does not discriminate upon the basis of any individual's disability status. This non-discrimination policy involves every aspect of BCPA's functions including one's access, participation, employment, and treatment in its programs or activities.

A.17 LOBBYING

After the issuance of any Invitation to Bid, prospective bidders or any agent, representative, or person acting at the request of such bidder shall not contact, communicate with, or discuss any matter relating in any way to the Invitation to Bid with any officer, agent, or employee of the BCPA other than the Director of Finance, Budget and Tax Roll Management, or as directed in the Request to Bid. This prohibition begins with the issuance of any Request to Bid and ends upon execution of the final contract/purchase order or when the request has been canceled.

A.18 PUBLIC ENTITY CRIMES

In accordance with Section 287.133, Florida Statutes, a person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a bid on a contract to provide any goods or services to a public entity, may not submit a bid on a contract with a public entity for the construction or repair of a public building or public work, may not submit bids on leases or

real property to a public entity, may not be awarded or perform work as a contractor, supplier, or subcontractor, or consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017 for Category Two (\$35,000) for a period of 36 months from date of being placed on the convicted vendor list.

A.19 DRUG-FREE WORKPLACE

BCPA has adopted a policy regarding bidders maintaining a drug-free workplace. This policy prohibits the award of bids to any person or entity that has not submitted a written certification to BCPA acknowledging compliance with those requirements. A Drug-Free Workplace Certification form is attached for this purpose.

A.20 EQUAL EMPLOYMENT OPPORTUNITY

BCPA, in accordance with provisions of Title VII of the Civil Rights Act of 1964 and the regulations of the Department of Commerce (15 CFR, Part 8) issued pursuant to such Act, hereby notifies all prospective bidders that they will affirmatively ensure that in any contract entered into pursuant to this bid offering, minority business enterprises will be afforded full opportunity to participate in response to this offering and will not be discriminated against on the grounds of race, color, creed, sex, age, national origin, or sexual orientation in consideration for an award.

A.21 CONTRACT FORMS, TERM, EXTENSION

Any agreement, contract, or purchase order resulting from the acceptance of a bid shall be on forms approved by BCPA. The term for any such agreement shall be for one (1) year, with a renewal option for a second (2nd) year at the discretion of BCPA. Bidder agrees that should BCPA determine to extend the agreement for a second (2nd) year, its bid for goods and/or services shall not increase more than five percent (5%) of the per unit cost used to determine the first (1st) year's cost of goods and/or services, regardless of any reduction or increase in unit quantity required by BCPA for the second (2nd) year.

A.22 LOCAL PREFERENCE

BCPA provides a local preference. BCPA reserves the right to award the contract to a local vendor if the price is within 15% of the lowest price submitted by any bidder.

A.23 INDEMNIFICATION FOR THIRD PARTY CLAIMS

Approved bidder will be responsible to indemnify BCPA for any costs and damages incurred by BCPA for any claims filed against BCPA for failure to meet the mailing deadlines (as set forth in the RFP) which are reasonably attributable to the vendor.

SECTION B: FORM OF BID

B.01 MINIMUM QUALIFICATIONS

Bidder must have the capability/equipment/personnel which would enable them to transfer data through FTP transfer. Bidder must have at least two (2) printers, (2) inserters, and (2) folders available for fallback failure of equipment for the printing, folding, inserting, and mailing of the TRIM notices. Vendor must be capable of printing, folding, inserting, and mailing up to 125,000 TRIM Notices per day, **including weekends**. Vendor must be capable of creating individual pdf files for the TRIM Notices (file name must be the property id number - example: 504127-19-0190.pdf) and delivering pdf files to BCPA no later than the day the corresponding TRIM Notices are delivered to the Post Office.

B.02 ADMINISTRATIVE SUBMITTAL

- a. Bid Signature Form
- b. Drug-Free Workplace Certification (Attachment A); Crimes Certification (Attachment B)

B.03 INFORMATION TO BE SUBMITTED

- a. Description of firm's background and size, location of home office, and location of nearest local representative with whom BCPA will communicate and coordinate administrative issues.
- b. An Executive Summary showing the bidder has the interest, knowledge, understanding of, and means to provide, the goods and/or services as outlined in the Request to Bid.
- c. List of clients for whom your firm has provided similar professional services within the last three (3) years. Such information should include: name, title, address, phone number of the organizations or individuals provided as references, and the date (by month and year) when the services were provided.
- d. Identity of each person(s) within your firm who will be professionally associated with BCPA on the day-to-day operations and oversight of this project. Describe their respective areas of expertise. Include email address, office, cell, and after-hour emergency contact information.
- e. Descriptions of the equipment your firm will use in completing this project.
- f. Description of your firm's ability to meet United States Postal Service requirements for addressing updates to qualify for automation discount postal rates.
- g. Indication of your unit pricing and extensions on the Bid Signature Form for the services requested.

B.04 PROOF OF ABILITY

Upon receipt of bidder's response to RFP #24-002, BCPA will provide bidder with a test print file consisting of approximately 50,000 records. Bidder shall create TRIM template and use the information from the test file to create individual pdf files for each record. The name of each pdf file shall be the parcel id (example: 504127-19-0190.pdf). Bidder shall save the pdf files on an external USB hard drive. Bidder shall deliver hard drive to BCPA within five (5) business days after receipt of test print file from BCPA. BCPA will download pdf images and will return hard drive to bidder. Failure to provide pdf files within five business days may preclude bidder from being selected.

BIDDER INFORMATION QUESTIONNAIRE

Bidder Name: _____

If you are attaching additional sheets to answer the following questions, please include the number of the question with your answer.

1. How long has your company been in business?
2. Who is your designated Account Executive and how long has this person been with your company?
3. List all Property Appraisers you have done business with related to their TRIM Notice mailing, the contact person, email address, and the telephone number.
4. What equipment would you use to produce/print the TRIM notices, Newsletters, and envelopes?
 - A. Number of Laser Printers: _____
 - B. Number of Flat Printing Presses _____
 - C. Number of Inserters _____
 - D. Number of Folders _____
 - E. Other _____
5. What production capabilities does the equipment have? TRIM Notices/Newsletters/Envelopes/Additional Insert Per Hour?
 - A. Laser Printers _____
 - B. Flat Printing Presses _____
 - C. Inserters _____
 - D. Folders _____
 - E. Other _____
6. What contingency plans are in effect if the production equipment is not functional?
7. Are all components for this project produced at your facility? If not, which components are subcontracted and with whom?
8. Where are your production facilities located?

SECTION C: SCOPE and GENERAL SPECIFICATIONS

BCPA is responsible for the preparation and mailing of TRIM Notices to all owners of real and tangible personal property within Broward County. The bidder must possess the necessary resources, personnel, equipment, computer hardware and software, and expertise to produce TRIM Notices on a form approved by the Florida Department of Revenue from data supplied by BCPA, along with an accompanying Newsletter, and envelope. The real property TRIM Notices shall include Mailer Certification for Automated Rates, shall be printed with the USPS Intelligent Bar Code (**Full Service**) to receive maximum postage discount, and inserted with the Newsletter (and an additional insert for selected notices) into envelopes provided by bidder and mailed according to the trim mailing schedule as a completely turn-key project. The tangible personal property TRIM Notices shall be printed from PDF files provided by BCPA and inserted into envelopes provided by bidder, sorted to receive maximum postage discount, and mailed according to the TRIM mailing schedule. The BCPA will NCOA the addresses prior to providing the real property print files and the tangible personal property PDF files to the selected bidder.

The following specifications must be strictly adhered to for a bid to be considered. The projected start date for the mailing of the TRIM Notices is on or about August 12th of each year. All TRIM Notices must be mailed by August 23rd. However, more specific mail-by dates will be provided by BCPA no later than August 6th. The ability of the Bidder to meet these dates is an essential element of the criteria required in this Invitation to Bid. A sample TRIM Notice, print file layout, Newsletter, envelope, additional insert, and last year's print/mail schedule are included in Attachments C - H for your review. **BCPA must sign off on proofs prior to Vendor printing newsletters, additional insert, envelopes, and individual TRIM batches.**

TRIM SCHEDULE AND TIMELINE:

April 22, 2024	BCPA provides vendor with PDF images for three (3) versions of TRIM Envelopes.
April 30, 2024	Vendor provides BCPA with proofs of three (3) versions of TRIM Mailing Envelopes for review and approval.
June 3, 2024	BCPA sends sample data file to Vendor for Intelligent Bar Code testing and for testing data placement on TRIM form.
June 10, 2024	Vendor must submit to USPS ACS Department at least 50 sample mail pieces for Intelligent Bar Code testing using TRIM envelope and notifies BCPA once approved by USPS.
June 17, 2024	Vendor creates sample TRIM Notices with populated data for BCPA review.
July 1, 2024	Vendor must have in its possession printed envelope stock and paper stock for newsletters, additional insert, and TRIM Notices. BCPA submits PDF images of Newsletter and additional insert to Vendor for Vendor to create proofs.
July 11, 2024	Vendor provides BCPA with hard copy and electronic proofs of Newsletter and additional insert for review and approval.
August 3, 2024	Vendor must have in its possession printed newsletters and printed additional insert. Vendor shall supply and deliver 5,000 folded Newsletters to the BCPA for office use.
August 8, 2024	BCPA begins file transfers to Vendor for printing and mailing of TRIM Notices.

TRIM PRINT SPECS:

The specifications and approximate annual quantities below should be used for calculating your proposal.

1) Real Property TRIM Notice Specs:

8 ½ x 14
Black Ink both sides
60# white offset (long grain)
Vendor must set copy (no artwork provided)
Quantity: **761,000** (includes 5,000 overage)

BCPA will provide Sample TRIM Notice Form. Vendor will be responsible for creating TRIM Form and inserting data on both sides of the form. The data provided will be as follows:

- A. Parcel Number, Sequence Number, Property Address, and Property Legal Description
- B. Property Owner Name, Parcel ID Number, Parcel Mailing Address (****Parcel Bar Code and Parcel number must appear in window of envelope**). Vendor is responsible for creating and printing Intelligent Bar Code on each TRIM Notice. BCPA will provide Intelligent Bar Code information to vendor. Sequence number is to be used in intelligent bar code.
- C. Property Values (Last Year and This Year)
- D. Taxing Authority Information
- E. Phone Number Contact Information.
- F. Levying Authority/Purpose of Non-Ad Valorem Assessment and assessment information
- G. Total of Ad Valorem Taxes and Non-Ad Valorem Assessments

**** Vendor will create and print Parcel number bar code (3 of 9) which must be compatible with WASP WPS 100 OMNI Directional Scanner. Parcel number bar code and parcel number must appear in window of envelope.**

Vendor will provide the BCPA with PDF Images of all TRIM Notices which Vendor creates for mailing no later than the day TRIM Notices are delivered to the Post Office. Images shall be saved as individual pdf files. The file name shall be the parcel number.

2) TRIM Real Property Envelope Specs:

#10 Custom Window Envelopes – #10-24LB White Wove. ½” PMS 109 Yellow U Stripe on left edge of envelope. The window size is 1½” height and 4 ½” width starting 15/16” from the left and 5/8” from the bottom edge. Side seam is allowable if compatible with mailer’s inserter. Black ink for text. (Personalized permit indicia – see sample in Attachment F)
Quantity: **738,500** (includes 5,000 overage)

#10 Custom Window Envelopes – #10-24LB White Wove. ½” PMS 109 Yellow U Stripe on left edge of envelope. The window size is 1½” height and 4 ½” width starting 15/16” from the left and 5/8” from the bottom edge. Side seam is allowable if compatible with mailer’s inserter.

Black ink for text. (Foreign permit indicia – see sample in Attachment F)
Quantity: **22,500**

3) **TRIM Personal Property** Notice Specs:

8 ½ x 14
Black Ink both sides
60# white offset (long grain)
Quantity: **25,000** (includes 1,000 overage)

Vendor will be responsible for printing Personal Property TRIM Notices from PDF files provided by BCPA.

4) **TRIM Personal Property** Envelope Specs:

#10 Custom Window Envelopes – #10-24LB White Wove. ½” PMS 300 Blue Stripe on left edge of envelope. The window size is 1½” height and 4 ½” width starting 15/16” from the left and 5/8” from the bottom edge. Side seam is allowable if compatible with mailer’s inserter.
Black ink for text. (Personalized permit indicia – see sample in Attachment F)
Quantity: **25,000** (includes 1,000 overage)

5) Newsletter for Real Property TRIMs:

50# White offset
Full color both sides
11x17
Folded to fit #10 envelope
Vendor must set copy (pdf sample will be provided, but vendor is responsible for setting copy).
Quantity: **757,000** (includes 1,000 for office use)

6) Additional Insert

Pale purple paper
Black ink – one-sided
8 ½ x 11
Folded to fit #10 envelope
Vendor must set copy (pdf sample will be provided, but vendor is responsible for setting copy).
Quantity: **92,400**

7) Mail Processing

Real Property TRIM Notices:

Vendor must CASS certify addresses and apply Intelligent Bar Code to each Real Property TRIM Notice. A sequence number will be provided for each parcel in the print files to be used for the Intelligent Bar Code. All mail is to be sealed and sorted and mailed Full Service to receive maximum postage discount. Vendor must deliver TRIMs to the Fort Lauderdale Post Office located on Oakland Park Boulevard (must follow TRIM mailing schedule). Vendor is

responsible for ensuring that the TRIM Mailing meets all US Postal Guidelines. Vendor must submit proof of mailing (postal receipts) to BCPA each day TRIMS are delivered to the Post Office.

Tangible Personal Property TRIM Notices:

Vendor must apply mail bar code to outside of window envelope and sort Tangible Personal Property TRIMS in order to receive maximum postage discount. Vendor must deliver TRIMS to the Fort Lauderdale Post Office located on Oakland Park Boulevard. Vendor is responsible for ensuring that the TRIM Mailing meets all US Postal Guidelines. Vendor must submit proof of mailing (postal receipts) to BCPA.

8) Testing

Testing of Intelligent Bar Code (Full Service) must be satisfactorily performed prior to mailing of TRIM Notices.

9) Mailing Date

Notices shall be mailed no later than the date specified on the TRIM Notice Mailing Schedule.

10) Postage

Bid shall be exclusive of postage costs as BCPA has its own permit.

TRIM MAILING SPECS:

1. BCPA's Office will FTP up to 96 separate Real Property print files to be CASS certified and Intelligent Bar Coded by Vendor. The Real Property files will be sorted by BCPA city codes and will be sent to the vendor according to the mailing schedule. Domestic – with additional insert, domestic - without additional insert, and foreign files will be generated separately for Real Property files. Vendor must email pdf copies of test TRIM Notices for each file for BCPA approval. Vendor must receive written approval (via email) prior to printing actual Notices for each city.
2. BCPA will provide PDF files for the Personal Property TRIMS. Vendor will print Personal Property TRIMS. Vendor is responsible for folding and inserting Personal Property TRIM Notice into #10 window envelope. The TRIM Newsletter will NOT be included with Personal Property TRIMS. Vendor is responsible for printing mail bar code on window envelope and sorting Personal Property TRIMS to receive postage discount.

The first file(s) will be sent to vendor beginning August 8, 2024. BCPA will provide Vendor with a schedule no later than August 6th stating the dates the individual files must be processed and delivered to the Post Office. TRIM Notices must be delivered to the Ft. Lauderdale/Oakland Park main Post Office. The scheduled dates must be adhered to, due to statutory guidelines and contractual agreements. Vendor must be capable of printing, folding, inserting, and mailing up to 125,000 TRIM Notices per day, **including weekends**. Failure to meet these deadlines will result in a 5% penalty per day based upon the total contract amount for each mail day late. Vendor will be responsible to indemnify BCPA for any

costs and damages incurred by BCPA for any claims filed against BCPA for failure to meet the mailing deadlines (as set forth in the RFP) which are reasonably attributable to the vendor.

3. It is the Vendor's responsibility to mail approximately 22,500 international pieces. The international pieces for Real Property will be provided to the vendor as separate files. Envelopes with International indicia shall be used for the international TRIM Notices.
4. Vendor should include all delivery costs to the Post Office.
5. Vendor shall supply and deliver 1,000 folded Newsletters to BCPA for office use on or before August 3, 2024.

SECTION D: BID SIGNATURE FORM

_____		_____	
Firm Name		Mailing Address	
_____		_____	
Telephone Number		City, State, Zip	
	Unit Price	Extended Price	
60# Paper for 786,000 TRIM Notices (includes 6,000 overage)	_____	_____	
Printing 756,000 TRIM Notices – Real Property	_____	_____	
Converting 756,000 TRIM Notices to individual pdf files	_____	_____	
Printing 757,000 TRIM Newsletters (include cost of paper)	_____	_____	
Printing 92,400 Additional Inserts (include cost of paper)	_____	_____	
Printing 24,000 TRIM Notices – Personal Property	_____	_____	
785,000 #10 Window Envelopes	_____	_____	
Real Property Envelopes (738,500) Real Property Envelopes – Foreign Indicia (22,500) Personal Property Envelopes (25,000)			
Folding TRIM Newsletters for BCPA office use (1,000)	_____	_____	
Folding, Inserting, & Mailing 756,000 Real Property TRIM NOTICES and Newsletters	_____	_____	
Folding and Inserting 92,400 Additional Inserts	_____	_____	
Folding, Inserting, & Mailing Personal Property Trims (24,000) (include cost of sorting for postage discount)	_____	_____	

TOTAL BID _____

- If additional mailing is required, Vendor will honor above rates.

The undersigned attests to their authority to submit this bid and to bind the firm herein named to perform as per the agreement. If the firm is selected by BCPA, the undersigned certifies that they will negotiate in good faith to establish an agreement to produce TRIM Notices according to the requirements of this RFP #24-002.

Should BCPA determine to extend any agreement resulting from the acceptance of this proposal for a second (2nd) year (as set forth in A.21), we hereby agree that the price per unit quoted above shall not increase more than 5% per unit to be used to determine costs of the goods and/or services for the second (2nd) year, regardless of an increase or decrease in quantities required for the second (2nd) year by the BCPA.

Authorized Signature

Date _____

Printed Name and Title of Above Signer

Witness Signature

Date _____

Printed Name and Title of Above Signer

ATTACHMENT A

DRUG FREE WORKPLACE CERTIFICATION

SWORN STATEMENT PURSUANT TO BCPA POLICY ON DRUG FREE WORKPLACE

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

This sworn statement is submitted to the Broward County Property Appraiser
by: _____

[print individual's name and title]

for: _____
[print name of entity submitting sworn statement]

whose business address is: _____

And its Federal Employer Identification Number or Social Security Number (if applicable) of the individual signing this sworn statement is _____

I understand that no person or entity shall be awarded or receive a BCPA contract for public improvements, procurement of goods or services (including professional services), or a BCPA lease unless such person or entity has submitted a written certification to BCPA that it will provide a drug free work place by:

- (1) providing a written statement to each employee notifying such employee that the unlawful manufacture, distribution, dispensation, possession, or use of a controlled substance as defined by Section 893.02(4), Florida Statutes, as the same may be amended from time to time, in the person's or entity's workplace is prohibited specifying the actions that will be taken against employees for violation of such prohibition. Such written statement shall inform employees about:
 - (i) the dangers of drug abuse in the workplace;
 - (ii) the person's or entity's policy of maintaining a drug free environment at all its workplaces, including but not limited to all locations where employees perform any tasks relating to any portion of such contract or business transaction;
 - (iii) any available drug counseling, rehabilitation, and employee assistance programs; and
 - (vi) the penalties that may be imposed upon employees for drug abuse violations.
- (2) Requiring the employee to sign a copy of such written statement to acknowledge his or her receipt of same and advice as to the specifics of such policy. Such person or entity shall retain the statements signed by its employees. Such person or entity shall also post in a prominent place at all of its work places a written statement of its policy containing the foregoing elements (i) through (iv).

- (3) Notifying the employee in the statement required by subsection (1) that as a condition of employment the employee will:
 - (i) abide by the terms of the statement; and
 - (ii) notify the employer of any criminal drug statute conviction for a violation occurring in the workplace no later than five (5) days after such a conviction.
- (4) Notifying BCPA within ten (10) days after receiving notice under subsection (3) from an employee or otherwise receiving actual notice of such conviction.
- (5) Imposing appropriate personnel action against such employee up to and including termination; or requiring such employee to satisfactorily participate in a drug abuse assistance or rehabilitation program approved for such purposes by a federal, state, or local health, law enforcement, or other appropriate agency.
- (6) Making good faith effort to continue to maintain a drug free workplace through implementation of sections (1) through (5) stated above.

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR BCPA IS VALID THROUGH FOR ONE (1) CALENDAR YEAR FROM THE DATE WHICH IT IS FILED. I ALSO UNDERSTAND THAT ANY CONTRACT OR BUSINESS TRANSACTION SHALL PROVIDE FOR SUSPENSION OF PAYMENTS, OR TERMINATION, OR BOTH IF BCPA DETERMINES THAT:

- (1) such person or entity has made false certification;
- (2) such person or entity violates such certification by failing to carry out the requirements of sections (1) thru (6) above; or
- (3) such a number of employees of such person or entity have been convicted of violations occurring in the workplace as to indicate that such person or entity has failed to make a good faith effort to provide a drug free workplace.

DRUG FREE WORKPLACE CERTIFICATION

[Signature]

State of: _____

County of: _____

Sworn to and subscribed before me this _____ day of _____, 2024,

by _____ who is personally known to me or has

produced the following identification:

[Type of Identification] Notary Public - State of Florida

My Commission Expires _____

[Printed, typed or stamped commissioned name of Notary
Public]

ATTACHMENT B

PUBLIC CONTRACTING AND ENVIRONMENTAL CRIMES CERTIFICATION

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

This sworn statement is submitted to the Broward County Property Appraiser by _____
[print name and
_____ for _____
title of individual] [print name of entity submitting sworn statement]

whose business address is: _____ and (if
applicable) its Federal Employer Identification Number (FEIN) is _____.
[Soc Sec # if no FEIN]

I understand that no person or entity shall be awarded or receive a county contract for public improvements, procurement of goods or services (including professional services) or a county lease, franchise, concession or management agreement, or shall receive a grant of county monies unless such person or entity has submitted a written certification to the Broward County Property Appraiser that it has not:

- (1) been convicted of bribery or attempting to bribe a public officer or employee of Broward County, the State of Florida, or any other public entity, including, but not limited to the Government of the United States, any state, or any local government authority in the United States, in that officer's or employee's official capacity; or
- (2) been convicted of an agreement or collusion among bidders or prospective bidders in restraint of freedom of competition by agreement to bid a fixed price, or otherwise; or
- (3) been convicted of a violation of an environmental law that, in the sole opinion of the BCPA, reflects negatively upon the ability of the person or entity to conduct business in a responsible manner; or
- (4) made an admission of guilt of such conduct in items (1), (2), or (3) above, which is a matter of record, but has not been prosecuted for such conduct, or has made an admission of guilt of such conduct, which is a matter of record, pursuant to formal prosecution. An admission of guilt shall be construed to include a plea of nolo contendere; or
- (5) where an officer, official, agent or employee of a business entity has been convicted of or has admitted guilt to any of the crimes set forth above on behalf of such an entity and pursuant to the direction or authorization of an official thereof (including the person committing the offense, if he is an official of the business entity), the business shall be chargeable with the conduct herein above set forth. A business entity shall be chargeable with the conduct of an affiliated entity, whether wholly owned, partially owned, or one which has common ownership or a common board of directors. For purposes of the form, business entities are affiliated if, directly or indirectly, one business entity controls or has power to control another business entity, or if an individual or group of individuals controls or has the power to control both entities.

Indicia of control shall include, without limitation, interlocking management or ownership, identity of interests among family members, shared organization of a business entity following ineligibility of a business entity under this Article, or using substantially the same management, ownership or principles as the ineligible entity.

Any person or entity who claims that this Article is inapplicable to him/her/it because a conviction or judgment has been reversed by a court of competent jurisdiction shall prove the same with documentation satisfactory to the BCPA's Director of Finance, Budget and Tax Roll Management. Upon presentation of such satisfactory proof, the person or entity shall be allowed to contract with the BCPA.

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE BCPA IS VALID FOR ONE (1) CALENDAR YEAR FROM THE DATE WHICH IT IS FILED. I ALSO UNDERSTAND THAT ANY CONTRACT OR BUSINESS TRANSACTION SHALL PROVIDE FOR SUSPENSION OF PAYMENTS, OR TERMINATION, OR BOTH, IF THE BCPA DETERMINES THAT SUCH PERSON OR ENTITY HAS MADE FALSE CERTIFICATION.

Signature

STATE OF FLORIDA

COUNTY OF _____

Sworn to and subscribed before me this _____ day of _____, 2024,

by _____ Personally known _____ or

produced identification _____

[Type of identification]

Notary Public Signature

My commission expires _____

[Print, type or stamp Commissioned name of Notary Public]

SIGNATORY REQUIREMENT - In the case of a business entity other than a partnership or a corporation, this affidavit shall be executed by an authorized agent of the entity. In the case of a partnership, this affidavit shall be executed by the general partner(s). In the case of a corporation, this affidavit shall be executed by the corporate president.

ATTACHMENT C - TRIM TEMPLATE

2023 NOTICE OF PROPOSED PROPERTY TAXES AND PROPOSED OR ADOPTED NON-AD VALOREM ASSESSMENTS

Broward County Taxing Authorities
Broward County Governmental Center
115 South Andrews Avenue, Fort Lauderdale, Florida 33301-1899

Page 1

DO NOT PAY
THIS IS NOT A BILL

The taxing authorities which set property taxes against your property will soon hold PUBLIC HEARINGS to adopt budgets and tax rates for the next year.

The purpose of the PUBLIC HEARINGS is to receive opinions from the general public and to answer questions on the proposed tax change and budget PRIOR TO TAKING FINAL ACTION.

Each taxing authority may AMEND OR ALTER its proposals at the hearing.

The taxing authorities listed below set your tax rates. The Broward County Property Appraiser sets your property value and applies exemptions.

If you have questions regarding your value or exemptions, please call the appropriate department listed on the back of this form.

YOUR PROPERTY VALUE LAST YEAR				
	COUNTY	SCHOOL BOARD	MUNICIPAL	INDEPENDENT
Market Value				
SOH Red./Portability				
10% Cap Reduction				
Agricultural Classification				
Other Reduction				
Assessed/SOH				
Homestead				
Add. Homestead				
Wid/Vet/Dis				
Senior				
Other Exemption				
Taxable				

YOUR PROPERTY VALUE THIS YEAR				
	COUNTY	SCHOOL BOARD	MUNICIPAL	INDEPENDENT
Market Value				
SOH Red./Portability				
10% Cap Reduction				
Agricultural Classification				
Other Reduction				
Assessed/SOH				
Homestead				
Add. Homestead				
Wid/Vet/Dis				
Senior				
Other Exemption				
Taxable				

See reverse side for an explanation of above listed values.

Proposed Ad Valorem Taxes							
TAXING AUTHORITY * DEPENDENT TAXING DISTRICT / MSTU	LAST YEAR'S ACTUAL TAX RATE	THIS YEAR'S PROPOSED TAX RATE	YOUR PROPERTY TAXES LAST YEAR	YOUR TAXES THIS YEAR IF PROPOSED BUDGET CHANGE IS MADE	A PUBLIC HEARING ON THE PROPOSED TAXES AND BUDGET WILL BE HELD	YOUR TAX RATE THIS YEAR IF NO BUDGET CHANGE IS MADE	YOUR TAXES THIS YEAR IF NO BUDGET CHANGE IS MADE
	**COLUMN 1	**COLUMN 2	**COLUMN 3	**COLUMN 4		**COLUMN 5	**COLUMN 6


*Note: Amounts shown on this form do NOT reflect early payment discounts you may have received or may be eligible to receive. (Discounts are a maximum of 4 percent of the amounts shown on this form.)

- If you feel the market value of your property is inaccurate or does not reflect fair market value, or if you are entitled to an exemption or classification that is not reflected above, contact the Broward County Property Appraiser at:
- If the Property Appraiser's office is unable to resolve the matter as to market value, classification or an exemption, you may file a petition for adjustment with the Value Adjustment Board. Petition forms are available from the Broward County Property Appraiser and must be filed on or before --- September 18, 2023 ---
- Your final tax bill may contain non-ad valorem assessments which may not be reflected on this notice such as assessments for roads, fire, garbage, lighting, drainage, water, sewer, or other governmental services and facilities which may be levied by your county, city, or any special district and possible or additional ad valorem penalties.

**** SEE REVERSE SIDE FOR NON-AD VALOREM ASSESSMENTS AND EXPLANATIONS ➡**

Residential Property Values: 954-357-6831
Condo, Co-Op & Time-Share Values: 954-357-6832
Commercial Real Property Values: 954-357-6835
Agricultural Properties: 954-357-5793
Tangible/Commercial Personal Property: 954-357-6836
Exemptions and General Info: 954-357-6830
Report Homestead Fraud: 954-357-6900
Property Appraiser Marty Kiar: 954-357-6904

Local governments will soon hold public hearings to adopt non-ad valorem assessments for the next year. The purpose of the public hearings is to receive opinions from affected property owners and to answer questions on the proposed non-ad valorem assessments prior to taking action. All property owners have the right to appear at the public hearing and speak or file written objections to the non-ad valorem assessments. The written objection must be filed with the local government within 20 days of the first class notice required by sect. 197.3632, Florida Statutes --- this form constitutes the first class notice required by sect. 197.3632, Florida Statutes for county assessments and certain municipal assessments listed below. ---

LEVYING AUTHORITY/ PURPOSE OF NON-AD VALOREM ASSESSMENT	YOUR NON-AD VALOREM ASSESSMENT LAST YEAR	YOUR NON-AD VALOREM ASSESSMENT IF PROPOSED CHANGE IS MADE	LEVY RATE PARCEL UNITS AND UNIT OF MEASUREMENT	DATE, TIME, AND LOCATION OF PUBLIC HEARING AND TOTAL ASSESSMENT REVENUE TO BE COLLECTED
TOTAL OF AD VALOREM TAXES AND NON-AD VALOREM ASSESSMENTS			 2023 NOTICE OF PROPOSED PROPERTY TAXES AND PROPOSED OR ADOPTED NON-AD VALOREM ASSESSMENTS	

**2023 NOTICE OF PROPOSED PROPERTY TAXES AND
PROPOSED OR ADOPTED NON-AD VALOREM ASSESSMENTS**

(Pursuant to Sec. 200.069, Florida Statutes)

This is the value used to calculate the taxes on your property. The taxable value is the assessed value minus the value of your exemptions.

24

33N301400071090101000000

PARCEL NUMBER 493935-02-0020



JIMENEZ, MERCEDES E &
LANCARA, EDUARDO
1701 SALERNO CIR
WESTON, FL 33327-1900

ATTACHMENT C - SAMPLE 2023 TRIM NOTICE
2023 NOTICE OF PROPOSED PROPERTY TAXES AND PROPOSED
OR ADOPTED NON-AD VALOREM ASSESSMENTS

Broward County Taxing Authorities
Broward County Governmental Center
115 South Andrews Avenue, Fort Lauderdale, Florida 33301-1899

DO NOT PAY
THIS IS NOT A BILL

The taxing authorities which set property taxes against your property will soon hold PUBLIC HEARINGS to adopt budgets and tax rates for the next year.

The purpose of the PUBLIC HEARINGS is to receive opinions from the general public and to answer questions on the proposed tax change and budget PRIOR TO TAKING FINAL ACTION.

Each taxing authority may AMEND OR ALTER its proposals at the hearing.

The taxing authorities listed below set your tax rates. The Broward County Property Appraiser sets your property value and applies exemptions.

If you have questions regarding your value or exemptions, please call the appropriate department listed on the back of this form.

YOUR PROPERTY VALUE LAST YEAR

	COUNTY	SCHOOL BOARD	MUNICIPAL	INDEPENDENT
Market Value	417,080	417,080	417,080	417,080
SOH Red./Portability	170,720	170,720	170,720	170,720
10% Cap Reduction	0	0	0	0
Agricultural Classification	0	0	0	0
Other Reduction	0	0	0	0
Assessed/SOH	246,360	246,360	246,360	246,360
Homestead	25,000	25,000	25,000	25,000
Add. Homestead	25,000	0	25,000	25,000
Wid/Vet/Dis	0	0	0	0
Senior	0	0	0	0
Other Exemption	0	0	0	0
Taxable	196,360	221,360	196,360	196,360

YOUR PROPERTY VALUE THIS YEAR

	COUNTY	SCHOOL BOARD	MUNICIPAL	INDEPENDENT
Market Value	526,840	526,840	526,840	526,840
SOH Red./Portability	273,090	273,090	273,090	273,090
10% Cap Reduction	0	0	0	0
Agricultural Classification	0	0	0	0
Other Reduction	0	0	0	0
Assessed/SOH	253,750	253,750	253,750	253,750
Homestead	25,000	25,000	25,000	25,000
Add. Homestead	25,000	0	25,000	25,000
Wid/Vet/Dis	0	0	0	0
Senior	0	0	0	0
Other Exemption	0	0	0	0
Taxable	203,750	228,750	203,750	203,750

See reverse side for an explanation of above listed values.

Proposed Ad Valorem Taxes							
TAXING AUTHORITY *DEPENDENT TAXING DISTRICT / MSTU	LAST YEAR'S ACTUAL TAX RATE	THIS YEAR'S PROPOSED TAX RATE	YOUR PROPERTY TAXES LAST YEAR	YOUR TAXES THIS YEAR IF PROPOSED BUDGET CHANGE IS MADE	A PUBLIC HEARING ON THE PROPOSED TAXES AND BUDGET WILL BE HELD	YOUR TAX RATE THIS YEAR IF NO BUDGET CHANGE IS MADE	YOUR TAXES THIS YEAR IF NO BUDGET CHANGE IS MADE
- - COUNTY - - COUNTY COMMISSION VOTER APPROVED DEBT LEVY	5.5306 0.1384	5.5492 0.1198	1,085.99 27.18	1,130.65 24.41	PH 954-831-4000: COMMISSION CHAMBERS, 4TH FLOOR 115 S ANDREWS AVE, FT. LAUD., SEPT 7, 5:01 PM	5.0472 0.1198	1,028.37 24.41
- - BROWARD PUBLIC SCHOOLS - - BY STATE LAW BY LOCAL BOARD VOTER APPROVED DEBT LEVY	3.2030 2.7480 0.1873	3.1780 3.2480 0.1896	709.02 608.30 41.46	726.97 742.98 43.37	PH 754-321-2225: KATHLEEN C. WRIGHT ADM. BLDG. 600 SE 3 AVE, FT. LAUD., SEPT 12, 5:30 PM	2.8491 2.4444 0.1896	651.73 559.16 43.37
- - MUNICIPAL - - WESTON	3.3464	3.3464	657.10	681.83	PH 954-385-2000: WESTON CITY HALL 17200 ROYAL PALM BLVD, SEPT 13, 7:00 PM	3.0850	628.57
- - INDEPENDENT DISTRICTS - - SOUTH FL WATER MANAGEMENT DISTRICT SOUTH FL WATER MGMT D-OKEECHOBEE BASIN SOUTH FL WATER MGMT D-EVERGLADES CONST FLORIDA INLAND NAVIGATION DISTRICT	0.0948 0.1026 0.0327 0.0320	0.0948 0.1026 0.0327 0.0288	18.61 20.15 6.42 6.28	19.32 20.90 6.66 5.87	PH 561-686-8800: 3301 GUN CLUB RD, BLDG B-1 W PALM BEACH, SEPT 14, 5:15 PM PH 561-627-3386: 1707 NE INDIAN RIVER DR JENSEN BCH, F LANGFORD PAVILION, SEPT 7, 5:05 PM	0.0850 0.0920 0.0293 0.0288	17.32 18.75 5.97 5.87
CHILDREN'S SERVICES COUNCIL	0.4500	0.4500	88.36	91.69	PH 954-377-1000: CSC, 6600 W COMMERCIAL BLVD LAUDERHILL, SEPT 11, 5:01 PM	0.4117	83.88
NORTH BROWARD HOSPITAL DISTRICT	1.6029	1.4623	314.75	297.94	PH 954-473-7481: 1601 S ANDREWS AVE, STE 100 FORT LAUDERDALE, SEPT 6, 5:15 PM	1.4623	297.94
TOTAL AD VALOREM TAXES **TOTAL NON-AD VALOREM ASSESSMENTS			3,583.62 1,919.63	3,792.59 2,093.04			3,365.34
TOTAL OF AD VALOREM TAXES AND NON-AD VALOREM ASSESSMENTS (SEE REVERSE SIDE FOR DETAILS)			5,503.25	5,885.63			
	**COLUMN 1	**COLUMN 2	**COLUMN 3	**COLUMN 4		**COLUMN 5	**COLUMN 6

*Note: Amounts shown on this form do NOT reflect early payment discounts you may have received or may be eligible to receive. (Discounts are a maximum of 4 percent of the amounts shown on this form.)

- If you feel the market value of your property is inaccurate or does not reflect fair market value, or if you are entitled to an exemption or classification that is not reflected above, contact the Broward County Property Appraiser at: 954-357-6831 OR 954-357-6835. 115 S ANDREWS AVE, RM 111 FT LAUDERDALE
- If the Property Appraiser's office is unable to resolve the matter as to market value, classification or an exemption, you may file a petition for adjustment with the Value Adjustment Board. Petition forms are available from the Broward County Property Appraiser and must be filed on or before --- September 18, 2023
- Your final tax bill may contain non-ad valorem assessments which may not be reflected on this notice such as assessments for roads, fire, garbage, lighting, drainage, water, sewer, or other governmental services and facilities which may be levied by your county, city, or any special district and possible or additional ad valorem penalties.

** SEE REVERSE SIDE FOR NON-AD VALOREM ASSESSMENTS AND EXPLANATIONS ➡

PARCEL NUMBER 493935-02-0020
PROPERTY ADDRESS: 1701 SALERNO CIR

SECTORS 3 & 4 BOUNDARY PLAT
146-18 B
A POR PAR B DESC'D AS:COMM SW
COR SAID PAR B;NE 391.50 TO POB;



*****AUTO**5-DIGIT 33326 T25 P1 493935-02-0020
JIMENEZ, MERCEDES E &
LANCARA, EDUARDO
1701 SALERNO CIR
WESTON, FL 33327-1900



007109

For the best service, please direct your call to the most appropriate BCPA Department:

Residential Property Values: 954-357-6831
Condo, Co-Op & Time-Share Values: 954-357-6832
Commercial Real Property Values: 954-357-6835
Agricultural Properties: 954-357-5793
Tangible/Commercial Personal Property: 954-357-6836
Exemptions and General Info: 954-357-6830
Report Homestead Fraud: 954-357-6900
Property Appraiser Marty Kiar: 954-357-6904

Proposed or Adopted Non-Ad Valorem Assessments

Local governments will soon hold public hearings to adopt non-ad valorem assessments for the next year. The purpose of the public hearings is to receive opinions from affected property owners and to answer questions on the proposed non-ad valorem assessments prior to taking action. All property owners have the right to appear at the public hearing and speak or file written objections to the non-ad valorem assessments. The written objection must be filed with the local government within 20 days of the first class notice required by sect. 197.3632, Florida Statutes --- this form constitutes the first class notice required by sect. 197.3632, Florida Statutes for county assessments and certain municipal assessments listed below. ---

LEVYING AUTHORITY/ PURPOSE OF NON-AD VALOREM ASSESSMENT	YOUR NON-AD VALOREM ASSESSMENT LAST YEAR	YOUR NON-AD VALOREM ASSESSMENT IF PROPOSED CHANGE IS MADE	LEVY RATE PARCEL UNITS AND UNIT OF MEASUREMENT	DATE, TIME, AND LOCATION OF PUBLIC HEARING AND TOTAL ASSESSMENT REVENUE TO BE COLLECTED
WESTON FIRE ASSESSMENT	581.47	638.44	638.44 1 UNIT	PH 954-385-2000: WESTON CITY HALL 17200 ROYAL PALM BLVD, SEPT 13, 7:00 PM
INDIAN TRACE - A3	972.86	1,032.37	RESIDENTIAL 8,603.06 0.12 ACRES	CITY WILL COLLECT \$20,024,082.29 IN ASSMNTS PH 954-385-2000: WESTON CITY HALL
WESTON SOLID WASTE ASSMT	365.30	422.23	ACREAGE 422.23 1 UNIT	17200 ROYAL PALM BLVD., SEPT 13, 7:00 PM DIST. WILL COLLECT \$25,384,367 IN ASSMNTS
**TOTAL NON-AD VALOREM	1,919.63	2,093.04	RESIDENTIAL	PH 954-385-2000: WESTON CITY HALL 17200 ROYAL PALM BLVD., SEPT 13, 7:00 PM CITY WILL COLLECT \$7,884,540 IN ASSESSMENTS

TOTAL OF AD VALOREM TAXES AND NON-AD VALOREM ASSESSMENTS	5,503.25	5,885.63
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2023 NOTICE OF PROPOSED PROPERTY
TAXES AND PROPOSED OR ADOPTED
NON-AD VALOREM ASSESSMENTS

Note: Amounts shown on this form do NOT reflect early payment discounts you may have received or may be eligible to receive.
(Discounts are a maximum of 4 percent of the amounts shown on this form.)

2023 NOTICE OF PROPOSED PROPERTY TAXES AND
PROPOSED OR ADOPTED NON-AD VALOREM ASSESSMENTS
EXPLANATION

(Pursuant to Sec. 200.069, Florida Statutes)

EXPLANATION OF PROPERTY APPRAISER INFORMATION AND AD VALOREM TAXES:

<p>* COLUMN 1 -- "LAST YEAR'S ACTUAL TAX RATE" This column shows the tax rate adopted by each taxing authority and applied to your property last year.</p> <p>* COLUMN 2 -- "THIS YEAR'S PROPOSED TAX RATE" This column shows what your tax rate will be this year under the BUDGET ACTUALLY PROPOSED by each taxing authority.</p> <p>* COLUMN 3 -- "YOUR PROPERTY TAXES LAST YEAR" This column shows the taxes that applied last year to your property. These amounts were based on budgets adopted last year and your property's previous taxable value.</p> <p>* COLUMN 4 -- "YOUR TAXES IF PROPOSED BUDGET CHANGE IS ADOPTED" This column shows what your taxes will be this year under the BUDGET ACTUALLY PROPOSED by each local taxing authority. The proposal is NOT final and may be amended at the public hearings shown on the front side of this notice.</p> <p>* COLUMN 5 -- "YOUR TAX RATE THIS YEAR IF NO BUDGET CHANGE IS MADE" This column shows what your tax rate will be IF EACH TAXING AUTHORITY DOES NOT CHANGE ITS PROPERTY TAX LEVY. It is commonly referred to as the "roll-back rate" and is the rate that would generate the same amount of revenue as the prior year.</p> <p>* COLUMN 6 -- "YOUR TAXES IF NO BUDGET CHANGE IS ADOPTED" This column shows what your taxes will be this year IF EACH TAXING AUTHORITY DOES NOT CHANGE ITS PROPERTY TAX LEVY. These amounts are based on last year's budgets and your current assessment. The difference between columns 4 and 6 is the tax change proposed by each local taxing authority and is NOT the result of higher assessments.</p>	<p>MARKET VALUE: This is our opinion of the real value of your property on the open market on January 1 of this year (based upon qualified sales of similar properties last year).</p> <p>ASSESSED/SOH VALUE: This is the market value of your property minus any assessment /classification reductions.</p> <p>ASSESSMENT REDUCTIONS: Properties can receive an assessment reduction for a number of reasons, including the Save Our Homes (SOH) benefit, portability, the 10% cap property assessment limitation and the agricultural classification. Not all assessment reductions apply to all taxing authorities.</p> <p>EXEMPTIONS: Specific dollar or percentage reductions in value are based on certain qualifications of the property owner. Exemption examples include homestead/additional homestead, widow/widower, disabled veteran, disability and seniors. The value of each exemption on your property is listed, as applicable, to the various taxing authorities.</p> <p>TAXABLE VALUE: This is the value used to calculate the taxes on your property. The taxable value is the assessed value minus the value of your exemptions.</p>
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NON-AD VALOREM ASSESSMENTS:

Ad valorem taxes are set based on the value of property. Non-ad valorem assessments are set based on characteristics including (but not limited to) type of building, lot size, building size, or number of residential units. Non-ad valorem assessments are placed on this notice at the request of the local governing boards. The Broward County Revenue Collection Division will be including these on your November tax bill. For details on particular non-ad valorem assessments, contact the taxing authorities listed above. The phone number for each is listed in the column with the date, time and location of the public hearing. FAILURE TO PAY TAXES AND NON-AD VALOREM ASSESSMENTS WILL RESULT IN THE ISSUANCE OF A TAX CERTIFICATE AND MAY RESULT IN THE LOSS OF TITLE.

Your final tax bill may contain non-ad valorem assessments which may not be reflected on this notice such as assessments for roads, fire, garbage, lighting, drainage, water, sewer, or other governmental services and facilities which may be set by your county, city, or any special district.

CHALLENGING YOUR ASSESSMENT

You may file Value Adjustment Board petitions online at <https://bcvab.broward.org/axiaweb2023>.
Have questions for the **Value Adjustment Board** about your petition? Contact them directly at **954-357-7205**.
The filing deadline is September 18, 2023.

ATTACHMENT D - SAMPLE FILE LAYOUT

Trim Print Vendor File Format – Fixed Record Length ASCII 160 Characters

Pos. stands for character position in the print line.

Pos. 001 The print section on the form. Can be letters A through G

Pos. 002:003 Line number for section, amount of lines are variable for some sections.

Section A (Parcel Id, Seq #, Situs Address, and Legal Description):

Line A01 will always be the Parcel ID (Pos. 030:043) and Sequence Number (Pos. 049:057)

Line A02 will always contain the Property Address (SITUS) (Starting at Pos. 034)

Lines A03-A06 are the legal description (Pos. 012:043)

Section B (Name and Address):

Line B01 will always be the owner's name line one (Pos. 012:043) with Parcel ID (Pos. 045:058)

Line B02 will always be the owner's name line two (Pos. 012:043)

Line B03 will always be the owner's street address (Pos. 012:043)

Line B04 will always be the owner's City, State or Province and Zip (Pos. 012:052)

Line B05 will only show for foreign parcels. It contains the Country name (Pos. 012:036)

Section C (Property Values – 8 columns)

Will always contain 12 lines C01-C12

Pos. 008:018 Last Year County Value

Pos. 021:031 Last Year School Board Value

Pos. 034:044 Last Year Municipal Value

Pos. 047:057 Last Year Independent Value

Pos. 060:070 This Year County Value

Pos. 073:083 This Year School Board Value

Pos. 086:096 This Year Municipal Value

Pos. 099:109 This Year Independent Value

Section D (Ad-Valorem Taxes – 8 columns – maximum of 31 lines D31)

Pos. 004:045 Taxing Authority

Pos. 047:054 Last year's tax rate

Pos. 056:063 Current year's tax rate

Pos. 065:077 Last year's property taxes

Pos. 080:092 Proposed taxes

Pos. 094:141 Location of hearing

Pos. 143:150 Rollback tax rate

Pos. 152:164 Rollback taxes

Section E (One line for Phone Number and Address)

Pos. 015:083 Our office phone number and address.

Section F (Non Ad-Valorem Taxes – 5 columns – maximum of 26 lines F26) Note: if a parcel does not have non ad-valorem assessments, this section will be missing.

Pos. 004:026 levy authority

Pos. 027:039 last year's assessment

Pos. 041:053 proposed assessment

Pos. 055:068 levy rate

Pos. 070:115 Hearing date/time and location

Section G (Total Taxes – 2 columns – only 1 line G01)

Pos. 027:039 last year's total taxes and assessments

Pos. 041:053 proposed total taxes and assessments

ATTACHMENT D - SAMPLE DATA FILE

a02	PARCEL NUMBER 494226-AE-0290 SEQ115000000									
a03	PROPERTY ADDRESS: 115 S LAZY LN									
a04	LAZY LAKE 22-35 B									
a05	TR 1,1A & THAT PT OF LOT									
a06	21 LYING BET 1 & 1A									
b01	BUTLER,KEVIN &		494226-AE-0290							
b02	MCKENZIE, IAN									
b03	48 LEICESTER RD									
b04	BLACKPOOL FYILHL									
b05	UNITED KINGDOM									
c01	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c02	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c03	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c04	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c05	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c06	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c07	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c08	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c09	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c10	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c11	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c12	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
d01-	- COUNTYWIDE - -									
d02	COUNTY COMMISSION	999.9999	888.8888	77,777,777.77	66,666,666.66	PH 954-831-4000: BROWARD COUNTY GOVT CENTER			555.5555	44,444,444.44
d03	VOTER APPROVED DEBT LEVY	999.9999	888.8888	77,777,777.77	66,666,666.66	115 S ANDREWS AVE, FT. LAUD. SEPT 10, 5:01 PM			555.5555	44,444,444.44
d04	BROWARD PUBLIC SCHOOLS									
d05	BY STATE LAW	999.9999	888.8888	77,777,777.77	66,666,666.66	PH 754-321-8330: KATHLEEN C. WRIGHT ADM. BLDG.			555.5555	44,444,444.44
d06	BY LOCAL BOARD	999.9999	888.8888	77,777,777.77	66,666,666.66	600 SE 3 AVE, FT. LAUD., SEPT 3, 5:30 PM			555.5555	44,444,444.44
d07	SOUTH FLORIDA WATER MANAGEMENT	999.9999	888.8888	77,777,777.77	66,666,666.66	PH (561)686-8800: 3301 GUN CLUB RD, BLDG B-1			555.5555	44,444,444.44
d08	EVERGLADES CONSTRUCTION PROJECT	999.9999	888.8888	77,777,777.77	66,666,666.66	W PALM BEACH, SEPT 9, 5:15 PM			555.5555	44,444,444.44
d09	FLORIDA INLAND NAVIGATION	999.9999	888.8888	77,777,777.77	66,666,666.66	PH (561)627-3386: TOWN OF JUPITER COUNCIL CHMBR			555.5555	44,444,444.44
d10	210 MILITARY TRAIL,JUPITER FL, SEPT 18, 5:30 PM									
d11	CHILDREN'S SERVICES COUNCIL	999.9999	888.8888	77,777,777.77	66,666,666.66	PH 954-377-1000: CSC, 6301 NW 5TH WAY, STE-3000			555.5555	44,444,444.44
d12	FT. LAUDERDALE, SEPT 9, 5:01 PM									
d13-	- MUNICIPAL - -									
d14	POMPANO BEACH	999.9999	888.8888	77,777,777.77	66,666,666.66	PH 954-786-4605: CITY COMMISSION CHAMBERS			555.5555	44,444,444.44
d15	VOTER APPROVED DEBT LEVY	999.9999	888.8888	77,777,777.77	66,666,666.66	100 W ATLANTIC BLVD, SEPT 14, 5:15 PM			555.5555	44,444,444.44
d16	POMPANO EMS	999.9999	888.8888	77,777,777.77	66,666,666.66	PH 954-786-4605: CITY COMMISSION CHAMBERS			555.5555	44,444,444.44
d17	100 W ATLANTIC BLVD, SEPT 14, 5:15 PM									
d18	WATER MANAGEMENT 3A	999.9999	888.8888	77,777,777.77	66,666,666.66	PH 954-831-4000: BROWARD COUNTY GOVT CENTER			555.5555	44,444,444.44
d19	115 S ANDREWS AVE, FT. LAUD. SEPT 10, 5:01 PM									
d20-	- INDEPENDENT - -									
d21	NORTH BROWARD HOSPITAL DISTRICT	999.9999	888.8888	77,777,777.77	66,666,666.66	PH 954-355-5180: BROWARD GENERAL MEDICAL CENTER			555.5555	44,444,444.44
d22	AUDITORIUM,1600 S ANDREWS AVE, SEPT 16, 5:30 PM									
d23	HILLSBORO INLET	999.9999	888.8888	77,777,777.77	66,666,666.66	PH 954-782-4870: DIXON AHL HALL			555.5555	44,444,444.44
d24	2220 NE 38 ST, LIGHTHOUSE PT, SEPT 14, 7:30PM									
d25	TOTAL AD VALOREM TAXES			99,999,999.99	88,888,888.88				77,777,777.77	
d26**	TOTAL NON-AD VALOREM ASSESSMENTS			99,999,999.99	88,888,888.88					

ATTACHMENT D - SAMPLE DATA FILE

d28	TOTAL OF AD VALOREM TAXES AND									
d29	NON-AD VALOREM ASSESSMENTS		99,999,999.99	88,888,888.88						
d30	(SEE REVERSE SIDE FOR DETAILS)									
e01	954-357-6831 OR 954-357-6835. 115 S ANDREWS AVE, RM 111 FT LAUDERDALE									
f01	BASIN II O&M - P		99,999,999.99	88,888,888.88	777,777,777.77	PH 954-385-2000: WESTON CITY HALL				
f02	1 UNIT 17200 ROYAL PALM BLVD., SEPT 14, 7:00 PM									
f03	PARCEL DIST. WILL COLLECT \$18,270,677 IN ASSESSMENTS									
f04	POMPANO BEACH		99,999,999.99	88,888,888.88	777,777,777.77	PH 954-385-2000: WESTON CITY HALL				
f05	FIRE ASSESSMENT		1 UNIT 17200 ROYAL PALM BLVD, SEPT 14, 7:00 PM							
f06	RESIDENTIAL CITY WILL COLLECT \$10,543,162 IN ASSESSMENTS									
f07	INDIAN TRACE - M1		99,999,999.99	88,888,888.88	777,777,777.77	PH 954-385-2000; WESTON CITY HALL				
f08	1 UNIT 17200 ROYAL PALM BLVD., SEPT 14, 7:00 PM									
f09	RESIDENTIAL DIST. WILL COLLECT \$ 18,270,677 IN ASSESSMENTS									
f10	POMPANO BEACH		99,999,999.99	88,888,888.88	777,777,777.77	PH 954-385-2000: WESTON CITY HALL				
f11	SOLID WASTE ASSMNT		1 UNIT 17200 ROYAL PALM BLVD., SEPT 14, 7:00 PM							
f12	RESIDENTIAL CITY WILL COLLECT \$ 5,122,822.70 IN ASSMTS.									
f13	**TOTAL NON-AD VALOREM		99,999,999.99	88,888,888.88						
g01	99,999,999.99 88,888,888.88									
a01	PARCEL NUMBER 494227-06-0210 SEQ115000001									
a02	PROPERTY ADDRESS: 120 S LAZY LN									
a03	LAZY LAKE 22-35 B									
a04	TR 1,1A & THAT PT OF LOT									
a05	21 LYING BET 1 & 1A									
a06										
b01	SMITH,S C		494227-06-0210							
b02	JONES,R J									
b03	245 SE 6 ST									
b04	DANIA BEACH FL 33004									
b05										
c01	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c02	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c03	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c04	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c05	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c06	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c07	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c08	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c09	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c10	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c11	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
c12	999,999,999	888,888,888	777,777,777	666,666,666	555,555,555	444,444,444	333,333,333	222,222,222		
d01	- COUNTYWIDE - -									
d02	COUNTY COMMISSION		999.9999	888.8888	77,777,777.77	66,666,666.66	PH 954-831-4000: BROWARD COUNTY GOVT CENTER		555.5555	44,444,444.44
d03	VOTER APPROVED DEBT LEVY		999.9999	888.8888	77,777,777.77	66,666,666.66	115 S ANDREWS AVE, FT. LAUD. SEPT 10, 5:01 PM		555.5555	44,444,444.44
d04	BROWARD PUBLIC SCHOOLS									
d05	BY STATE LAW		999.9999	888.8888	77,777,777.77	66,666,666.66	PH 754-321-8330: KATHLEEN C. WRIGHT ADM. BLDG.		555.5555	44,444,444.44
d06	BY LOCAL BOARD		999.9999	888.8888	77,777,777.77	66,666,666.66	600 SE 3 AVE, FT. LAUD., SEPT 3, 5:30 PM		555.5555	44,444,444.44
d07	SOUTH FLORIDA WATER MANAGEMENT		999.9999	888.8888	77,777,777.77	66,666,666.66	PH (561)686-8800: 3301 GUN CLUB RD, BLDG B-1		555.5555	44,444,444.44

ATTACHMENT D - SAMPLE DATA FILE

d08 EVERGLADES CONSTRUCTION PROJECT	999.9999	888.8888	77,777,777.77	66,666,666.66	W PALM BEACH, SEPT 9, 5:15 PM	555.5555	44,444,444.44
d09FLORIDA INLAND NAVIGATION	999.9999	888.8888	77,777,777.77	66,666,666.66	PH (561)627-3386: TOWN OF JUPITER COUNCIL CHMBR	555.5555	44,444,444.44
d10					210 MILITARY TRAIL,JUPITER FL, SEPT 18, 5:30 PM		
d11CHILDREN'S SERVICES COUNCIL	999.9999	888.8888	77,777,777.77	66,666,666.66	PH 954-377-1000: CSC, 6301 NW 5TH WAY, STE-3000	555.5555	44,444,444.44
d12					FT. LAUDERDALE, SEPT 9, 5:01 PM		
d13- - MUNICIPAL - -							
d14POMPANO BEACH	999.9999	888.8888	77,777,777.77	66,666,666.66	PH 954-786-4605: CITY COMMISSION CHAMBERS	555.5555	44,444,444.44
d15 VOTER APPROVED DEBT LEVY	999.9999	888.8888	77,777,777.77	66,666,666.66	100 W ATLANTIC BLVD, SEPT 14, 5:15 PM	555.5555	44,444,444.44
d16POMPANO EMS	999.9999	888.8888	77,777,777.77	66,666,666.66	PH 954-786-4605: CITY COMMISSION CHAMBERS	555.5555	44,444,444.44
d17					100 W ATLANTIC BLVD, SEPT 14, 5:15 PM		
d18WATER MANAGEMENT 3A	999.9999	888.8888	77,777,777.77	66,666,666.66	PH 954-831-4000: BROWARD COUNTY GOVT CENTER	555.5555	44,444,444.44
d19					115 S ANDREWS AVE, FT. LAUD. SEPT 10, 5:01 PM		
d20- - INDEPENDENT - -							
d21NORTH BROWARD HOSPITAL DISTRICT	999.9999	888.8888	77,777,777.77	66,666,666.66	PH 954-355-5180: BROWARD GENERAL MEDICAL CENTER	555.5555	44,444,444.44
d22					AUDITORIUM,1600 S ANDREWS AVE, SEPT 16, 5:30 PM		
d23HILLSBORO INLET	999.9999	888.8888	77,777,777.77	66,666,666.66	PH 954-782-4870: DIXON AHL HALL	555.5555	44,444,444.44
d24					2220 NE 38 ST, LIGHTHOUSE PT, SEPT 14, 7:30PM		
d25 TOTAL AD VALOREM TAXES			99,999,999.99	88,888,888.88			77,777,777.77
d26**TOTAL NON-AD VALOREM ASSESSMENTS			99,999,999.99	88,888,888.88			
d27							
d28TOTAL OF AD VALOREM TAXES AND							
d29NON-AD VALOREM ASSESSMENTS			99,999,999.99	88,888,888.88			
d30(SEE REVERSE SIDE FOR DETAILS)							
e01	954-357-6831	OR 954-357-6835.	115 S ANDREWS AVE, RM 111	FT LAUDERDALE			
f01BASIN II O&M - P	99,999,999.99	88,888,888.88	777,777,777.77	PH 954-385-2000: WESTON CITY HALL			
f02				1 UNIT 17200 ROYAL PALM BLVD., SEPT 14, 7:00 PM			
f03				PARCEL DIST. WILL COLLECT \$18,270,677 IN ASSESSMENTS			
f04POMPANO BEACH	99,999,999.99	88,888,888.88	777,777,777.77	PH 954-385-2000: WESTON CITY HALL			
f05 FIRE ASSESSMENT				1 UNIT 17200 ROYAL PALM BLVD, SEPT 14, 7:00 PM			
f06				RESIDENTIAL CITY WILL COLLECT \$10,543,162 IN ASSESSMENTS			
f07INDIAN TRACE - M1	99,999,999.99	88,888,888.88	777,777,777.77	PH 954-385-2000; WESTON CITY HALL			
f08				1 UNIT 17200 ROYAL PALM BLVD., SEPT 14, 7:00 PM			
f09				RESIDENTIAL DIST. WILL COLLECT \$ 18,270,677 IN ASSESSMENTS			
f10POMPANO BEACH	99,999,999.99	88,888,888.88	777,777,777.77	PH 954-385-2000: WESTON CITY HALL			
f11 SOLID WASTE ASSMNT				1 UNIT 17200 ROYAL PALM BLVD., SEPT 14, 7:00 PM			
f12				RESIDENTIAL CITY WILL COLLECT \$ 5,122,822.70 IN ASSMTS.			
f13**TOTAL NON-AD VALOREM	99,999,999.99	88,888,888.88					
g01	99,999,999.99	88,888,888.88					

The **deadline** to late file an application for any 2023 exemption is
SEPTEMBER 18

Questions
About Your
TRIM Notice?

CONTACT US

RESIDENTIAL PROPERTY

Amy Ouellette, Supervisor
Phone: 954-357-6831
Fax: 954-357-5721
Email: ResTRIM@bcpa.net

CONDO, CO-OP and TIMESHARE PROPERTY:

Kevin McGowen, Supervisor
Phone: 954-357-6832
Fax: 954-357-6988
Email: CondoTRIM@bcpa.net

COMMERCIAL REAL PROPERTY (including DUPLEXES):

Matt Chaiken, Manager
Phone: 954-357-6835
Fax: 954-357-6160
Email: CommercialTRIM@bcpa.net

TANGIBLE (COMMERCIAL) PERSONAL PROPERTY:

Travis Gehr, Supervisor
Phone: 954-357-6836
Fax: 954-357-6374
Email: tpp-docs@bcpa.net

EXEMPTIONS & GENERAL QUESTIONS:

Karen Loos, Manager
Phone: 954-357-6830
Fax: 954-357-6188
Email: CSEmgmt@bcpa.net

AGRICULTURAL PROPERTY

Rhonda Gilbert, Ag Analyst
Phone: 954-357-6822
Email: rgilbert@bcpa.net
Patrick Shortsleeve, Ag Analyst
Phone: 954-357-6162
Email: pshortsleeve@bcpa.net
Fax: 954-357-8008

REPORT HOMESTEAD FRAUD:

Carlos Bertot, Supervisor
Phone: 954-357-6900
Fax: 954-357-6312
Email: cbertot@bcpa.net

PROPERTY APPRAISER MARTY KIAR:

Email: martykiar@bcpa.net

MARTY KIAR
BROWARD
COUNTY
PROPERTY APPRAISER

ATTENTION NEW HOMEOWNERS:

Under Florida law, a change in ownership requires the property be reassessed at full market value the year following the change of ownership OR if a Homestead Exemption is added/removed from the property.

The year following this reassessment, Homesteaded properties will benefit from the "Save Our Homes" cap. This cap limits increases to the property's Assessed/SOH Value to no more than 3% per year (or the increase in consumer price index whichever is less). Non-Homesteaded properties receive a maximum 10% assessment cap. This 10% cap does not apply to the school board taxes.

How Can I Appeal My 2023 Just/Market Value?

IMPORTANT: all **in-person** or **mailed** petitions appealing values must be received by the Broward County Value Adjustment Board by the close of business (5:00pm) on September 18, 2023.

Online petitions will be accepted by the VAB from August 7, 2023 through September 18, 2023 at 11:59pm. You can file a petition online at <https://bcvab.broward.org/axiaweb2023/>

Questions for the Value Adjustment Board?

Contact the Value Adjustment Board directly at vab@broward.org or 954-357-7205.

LIMITED INCOME SENIORS WHO MAINTAIN LONG-TERM RESIDENCY

The Long-Term Senior Exemption grants full Homestead property tax relief to limited income seniors who have lived in their home for at least 25 years. This exempts the ad valorem county taxes and the ad valorem city taxes for residents of the cities that adopted the Long-Term Residency Senior Exemption.

Homeowners who meet ALL the following requirements would be eligible:

- Age 65 or older on January 1, 2023
- Have a 2022 household adjusted gross income not exceeding \$35,167 (adjusted annually)
- Own a home with a market value of less than \$250,000 for the initial year of application
- Have lived in the home for at least 25 years

Your city commission and county commission must each pass the exemption by a supermajority vote before this exemption can be offered. Broward County and the cities of Coconut Creek, Cooper City, Dania Beach, Davie, Fort Lauderdale, Hallandale Beach, Hollywood, Lauderdale-By-The-Sea, Lauderhill, Margate, Miramar, North Lauderdale, Oakland Park, Parkland, Pembroke Pines, Plantation, Pompano Beach, Sunrise, Tamarac, Weston, West Park and Wilton Manors have approved this additional exemption.

To apply for this exemption, please contact our office at 954-357-6830 or visit web.bcpa.net.

   
Please follow us
on social media
[@martykiarbcpa](https://www.facebook.com/martykiarbcpa)

Office Address: 115 S Andrews Avenue, Room 111, Fort Lauderdale, FL 33301

Office Hours: Monday - Friday, 8:00am - 5:00pm, excluding holidays

MARTY KIAR
BROWARD
COUNTY
PROPERTY APPRAISER

TRIM INFORMATION

From the Office of Marty Kiar, Broward County Property Appraiser

A MESSAGE FROM MARTY KIAR

I am honored to serve as your Broward County Property Appraiser. The enclosed notice is NOT a tax bill but allows you the opportunity to review your property's Just/Market Value and exemptions to ensure the November tax bill is correct.

Please take a moment to review the TRIM Notice Information on the following pages. If you have any questions, please make sure to contact my office by September 18, 2023 at 954-357-6830 or martykiar@bcpa.net.

Marty Kiar



Additional Tax-Saving Exemptions Available to Qualified Applicants

- Limited Income Senior Exemption for persons 65 years or older as of January 1, 2023 with an Adjusted Household Gross Income not exceeding \$35,167 in 2022
- Widow/Widower Exemption
- Disabled & Blind Persons
- Disabled Veterans & First Responders

The **deadline** to late file an application for any 2023 exemption is

SEPTEMBER 18

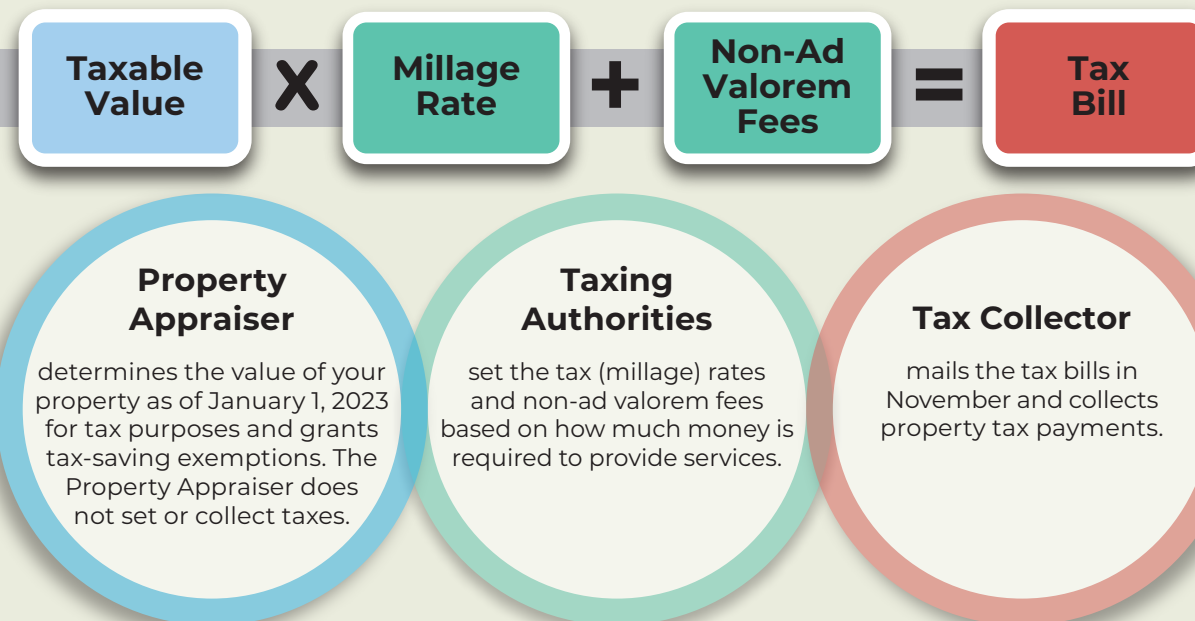


To review all the exemptions available or to apply online, please scan the QR code or visit web.bcpa.net.



The exemption amount for the Widow and Disability Exemptions increased from \$500 to \$5,000 in 2023. If you already benefit from this exemption, you do not need to reapply as the exemption amount has automatically increased.

How Your Tax Bill Is Calculated



UNDERSTANDING YOUR NOTICE OF PROPOSED PROPERTY TAXES (TRIM NOTICE)

VISIT OUR WEBSITE
web.bcpa.net

MARTY KIAR
BROWARD COUNTY
PROPERTY APPRAISER

Tax-Saving Exemptions

All the exemptions you are receiving for the 2023 tax year are listed here. If you believe you are entitled to additional exemptions, you can still file until **SEPTEMBER 18, 2023.**



Scan this QR code to apply for exemptions.

Market Value

Florida Statutes require our office use January 1 as the date of assessment each year. The 2023 Market Value is based on the market data from 2022 with January 1, 2023 as the date of assessment.

SOH Red./Portability

If you transferred portability in 2023, this is the portability amount transferred from your previous home. Otherwise, this is the amount of portability you would have (up to \$500,000) if you were to move and apply for portability on a new property using this year's values. If you move to a home with a lesser value, you will be downsizing and will be able to take a percentage of your portability.

Did you acquire your property in 2023 AND there are exemptions showing?

If you acquired your home in 2023, this notice reflects the prior owner's exemption status which will be reset/removed at the end of this year. If you believe you qualify for 2024 exemptions at this property, you must complete an application in your name. You can easily apply online at <https://web.bcpa.net/bcpaclient/#/Homestead>.



Scan this QR code to apply for Homestead Exemption.

PARCEL NUMBER #####-##-####

TAXPAYER, MARY & SMITH, JOHN
1000 MAIN STREET
FORT LAUDERDALE, FL 33301

2023 NOTICE OF PROPOSED PROPERTY TAXES AND PROPOSED OR ADOPTED NON-AD VALOREM ASSESSMENTS

Broward County Taxing Authorities
Broward County Governmental Center
1000 Andrews Avenue, Fort Lauderdale, Florida 33301-1899

**DO NOT PAY
THIS IS NOT A BILL**

The taxing authorities which set property taxes against your property will soon hold PUBLIC HEARINGS to adopt budgets and tax rates for the next year.

The purpose of the PUBLIC HEARINGS is to receive opinions from the general public and to answer questions on the proposed tax change and budget PRIOR TO TAKING FINAL ACTION.

Each taxing authority may AMEND OR ALTER its proposals at the hearing.

The taxing authorities listed below set your tax rates. The Broward County Property Appraiser sets your property value and applies exemptions.

If you have questions regarding your value or exemptions, please call the appropriate department listed on the back of this form.

YOUR PROPERTY VALUE LAST YEAR					YOUR PROPERTY VALUE THIS YEAR				
	COUNTY	SCHOOL BOARD	MUNICIPAL	INDEPENDENT		COUNTY	SCHOOL BOARD	MUNICIPAL	INDEPENDENT
Market Value	470,970	470,970	470,970	470,970	Market Value	488,130	488,130	488,130	488,130
SOH Red./Portability	169,730	169,730	169,730	169,730	SOH Red./Portability	179,970	179,970	179,970	179,970
10% Cap Reduction	0	0	0	0	10% Cap Reduction	0	0	0	0
Agricultural Classification	0	0	0	0	Agricultural Classification	0	0	0	0
Other Reduction	0	0	0	0	Other Reduction	0	0	0	0
Assessed/SOH	301,240	301,240	301,240	301,240	Assessed/SOH	308,160	308,160	308,160	308,160
Homestead	25,000	25,000	25,000	25,000	Homestead	25,000	25,000	25,000	25,000
Add Homestead	25,000	0	25,000	25,000	Add Homestead	25,000	0	25,000	25,000
Wid/Vet/Dis	500	500	500	500	Wid/Vet/Dis	500	500	500	500
Senior	0	0	0	0	Senior	0	0	0	0
Other Exemption	0	0	0	0	Other Exemption	0	0	0	0
Taxable	250,740	275,740	250,740	250,740	Taxable	257,660	282,660	257,660	257,660

See reverse side for an explanation of above listed values.

Proposed Ad Valorem Taxes							
TAXING AUTHORITY (DEPENDENT TAXING DISTRICT/ASTU)	LAST YEAR'S ACTUAL TAX RATE	THIS YEAR'S PROPOSED TAX RATE	YOUR PROPERTY TAXES LAST YEAR	YOUR TAXES THIS YEAR IF PROPOSED BUDGET CHANGE IS MADE	A PUBLIC HEARING ON THE PROPOSED TAXES AND BUDGET WILL BE HELD	YOUR TAX RATE THIS YEAR IF NO BUDGET CHANGE IS MADE	YOUR TAXES THIS YEAR IF NO BUDGET CHANGE IS MADE
- COUNTY -							
COUNTY COMMISSION	5.4878	5.4999	1,376.01	1,417.10	PH 954-931-4000: SEPT 10, 5:01 PM	5.2649	1,356.55
VOTER APPROVED DEBT LEVY	0.1812	0.1691	45.43	43.57	115 S ANDREWS AVE, FT. LAUD.	0.1691	43.57
- BROWARD PUBLIC SCHOOLS -							
BY STATE LAW	3.8870	3.6660	1,071.80	1,036.23	PH 754-321-2225: KATHLEEN C. WRIGHT A.M. BLDG.	3.7265	1,053.33
BY LOCAL BOARD	2.7480	2.7480	757.73	776.75	600 SE 3 AVE, FT. LAUD., SEPT 9, 5:30 PM	2.6345	744.67
VOTER APPROVED DEBT LEVY	0.1043	0.0912	28.76	25.78		0.0912	25.78
- MUNICIPAL -							
SOUTHWEST RANCHES	4.6564	4.4558	1,167.55	1,148.08	PH 954-434-0008: SEPT 14, 6:00 PM	4.4558	1,148.08
					TOWN HALL, 13400 GRIFFIN RD		
- INDEPENDENT DISTRICTS -							
SOUTH FLORIDA WATER MANAGEMENT DISTRICT	0.1152	0.1103	28.89	28.42	PH 561-686-8800: SEPT 10, 5:15 PM	0.1103	28.42
SEWMD - OKEECHOBEE BASIN	0.1246	0.1192	31.24	30.71	3301 SUN CLUB RD, BLDG B-1, W PALM BEACH	0.1192	30.71
SEWMD - EVERGLADES CONSTRUCTION	0.0397	0.0380	9.55	9.79	PH 561-627-3364: FIND OFFICE	0.0380	9.79
FLORIDA INLAND NAVIGATION DISTRICT	0.0320	0.0320	8.02	8.25	1314 MARSHCREEK RD, JUPITER, SEP 10, 5:30 PM	0.0306	7.88
CHILDREN'S SERVICES COUNCIL	0.4882	0.4882	122.41	125.79	PH 954-377-1000: SEPT 8, 5:30 PM	0.4667	120.25
SOUTH BROWARD HOSPITAL DISTRICT	0.1260	0.1211	31.59	31.20	CSC 6600 W COMMERCIAL BLVD, LAUDERHILL		
TOTAL AD VALOREM TAXES			4,679.38	4,681.67	PH 954-265-5694: SEPT 16, 5:30 PM	0.1211	31.20
*TOTAL NON-AD VALOREM ASSESSMENTS			1,261.84	1,367.47	PERRY BOARDBOOK, WBS 3111 STERLING RD, HMD		
TOTAL OF AD VALOREM TAXES AND NON-AD VALOREM ASSESSMENTS (SEE REVERSE SIDE FOR DETAILS)			5,941.22	6,049.14			4,600.23

**COLUMNS 1 **COLUMNS 2 **COLUMNS 3 **COLUMNS 4 **COLUMNS 5 **COLUMNS 6

*Note: Amounts shown on this form do NOT reflect early payment discounts you may have received or may be eligible to receive. (Discounts are a maximum of 4 percent of the amounts shown on this form.)

**If you feel the market value of your property is inaccurate or does not reflect fair market value, or if you are entitled to an exemption or classification that is not reflected above, contact the Broward County Property Appraiser at: 954-357-6831. Or: 954-357-6835, 115 S ANDREWS AVE, RM 111 FT LAUDERDALE, FL 33301. If the Property Appraiser's office is unable to resolve the matter as to market value, classification or an exemption, you may file a petition for adjustment with the Value Adjustment Board. Information forms are available from the Broward County Property Appraiser and must be filed on or before September 30, 2023.

**SEE REVERSE SIDE FOR NON-AD VALOREM ASSESSMENTS AND EXPLANATIONS

PARCEL NUMBER #####-##-####

PROPERTY ADDRESS: 1000 MAIN STREET

EVERGLADES LAND CO SUB S1/2
25-50-39 1-63 D
THAT PT OF TR 63 LYING WITHIN
BLK 2 OF N1/2 OF N1/2 OF SW1/4

TAXPAYER, MARY & SMITH, JOHN
1000 MAIN STREET
FORT LAUDERDALE, FL 33301

For the best service, please direct your call to the most appropriate BCPA Department:

Residential Property Values: 954-357-6831
Condo, Co-Op & Time-Share Values: 954-357-6832
Commercial Real Property Values: 954-357-6835
Agricultural Properties: 954-357-5793
Tangible/Commercial Personal Property: 954-357-6836
Exemptions and General Info: 954-357-6830
Report Homestead Fraud: 954-357-6900
Property Appraiser Marty Kiar: 954-357-6904

Proposed or Adopted Non-Ad Valorem Assessments

Local governments will soon hold public hearings to adopt non-ad valorem assessments for the next year. The purpose of the public hearings is to receive opinions from affected property owners and to answer questions on the proposed non-ad valorem assessments prior to taking action. All property owners have the right to appear at the public hearing and speak or file written objections to the non-ad valorem assessments. The written objection must be filed with the local government within 20 days of the first class notice required by sect. 197.3632, Florida Statutes --- this form constitutes the first class notice required by sect. 197.3632, Florida Statutes for county assessments and certain municipal assessments listed below. ---

LEVYING AUTHORITY/ PURPOSE OF NON-AD VALOREM ASSESSMENT	YOUR NON-AD VALOREM ASSESSMENT LAST YEAR	YOUR NON-AD VALOREM ASSESSMENT IF PROPOSED CHANGE IS MADE	LEVY RATE PARCEL UNITS AND UNIT OF MEASUREMENT	DATE, TIME, AND LOCATION OF PUBLIC HEARING AND TOTAL ASSESSMENT REVENUE TO BE COLLECTED
SOUTHWEST RANCHES FIRE ASSESSMENT	523.51	629.14	629.14 1 UNIT RESIDENTIAL	PH 954-434-0008: SEPT 14, 6:00 PM TOWN HALL, 13400 GRIFFIN RD TOWN WILL COLLECT \$2,966,206 IN ASSESSMENTS
SO BROW DRAIN DIST-B8	35.00	35.00	35.00 1 UNIT RESIDENTIAL	PH 954-680-3337: 6591 SW 160TH AVE SOUTHWEST RANCHES, SEPT 14, 8:30 AM DISTRICT WILL COLLECT \$3,599,077.80 IN ASSEMENTS
SOUTHWEST RANCHES BULK WASTE ASSESSMENT	379.00	379.00	379.00 53,876 SQ FT PARCEL SIZE	PH 954-434-0008: SEPT 14, 6:00 PM TOWN HALL, 13400 GRIFFIN RD TOWN WILL COLLECT \$969,420 IN ASSESSMENTS
SOUTHWEST RANCHES SOLID WASTE ASSMT	324.33	324.33	324.33 1 UNIT RESIDENTIAL	PH 954-434-0008: SEPT 14, 6:00 PM TOWN HALL, 13400 GRIFFIN RD TOWN WILL COLLECT \$850,664 IN ASSESSMENTS
**TOTAL NON-AD VALOREM	1,261.84	1,367.47		

TOTAL OF AD VALOREM TAXES AND NON-AD VALOREM ASSESSMENTS

5,941.22 6,049.14

2023 NOTICE OF PROPOSED PROPERTY TAXES AND PROPOSED OR ADOPTED NON-AD VALOREM ASSESSMENTS

The Property Appraiser's Office does NOT set or collect taxes. The tax rates/fees are set by the taxing authorities listed on this TRIM Notice. The November tax bills will be mailed by the Tax Collector's Office.

Your Taxes if Proposed Budget Change is Made

This is what your taxes will be if the taxing authorities adopt their proposed budgets during their September public hearings.

Public Hearings

If you believe your proposed millage (tax) rates are too high, these are the meetings you should attend to let the taxing authorities hear your objections. Contact phone numbers and addresses for each taxing authority are provided.

TOTAL PROPOSED TAXES

The bottom line: your TOTAL PROPOSED TAXES this year (ad valorem property taxes + non-ad valorem assessments) based on the taxing authorities' proposed budgets.

Assessed/SOH Value

Exemptions

Taxable Value

Taxable Value

Millage Rate

Non-Ad Valorem Fees

Tax Bill



115 South Andrews Avenue
Room 111
Fort Lauderdale, Florida 33301

ATTACHMENT F - REAL PROPERTY DOMESTIC ENVELOPE

FIRST CLASS MAIL
PRESORTED
U.S. POSTAGE
PAID
Marty Kiar
Broward County
Property Appraiser

**OFFICIAL NOTICE OF
PROPOSED 2023 TAXES
SENT ON BEHALF OF
BROWARD TAXING AUTHORITIES:
IMMEDIATE ACTION REQUIRED**



115 South Andrews Avenue
Room 111
Fort Lauderdale, Florida 33301

ATTACHMENT F - REAL PROPERTY INTERNATIONAL ENVELOPE

PAR AVION / AIRMAIL

INTL PRIORITY AIRMAIL
U.S. POSTAGE
PAID
MIAMI, FL
PERMIT NO: 8602

****Note:** Vendor's permit was used to take advantage of maximum postage discount for international mail. BCPA was invoiced by vendor for postage for international mail.

**OFFICIAL NOTICE OF
PROPOSED 2023 TAXES
SENT ON BEHALF OF BROWARD
TAXING AUTHORITIES:
IMMEDIATE ACTION REQUIRED**



115 South Andrews Avenue
Room 111
Fort Lauderdale, Florida 33301

ATTACHMENT F - PERSONAL PROPERTY ENVELOPE

FIRST CLASS MAIL
PRESORTED
U.S. POSTAGE
PAID
Marty Kiar
Broward County
Property Appraiser

**OFFICIAL NOTICE OF
PROPOSED 2023 TAXES
SENT ON BEHALF OF
BROWARD TAXING AUTHORITIES:
IMMEDIATE ACTION REQUIRED**

DO YOU QUALIFY FOR THE LIMITED-INCOME SENIOR EXEMPTION OR THE LONG-TERM RESIDENCY SENIOR EXEMPTION?

Many Florida senior citizens are now eligible to claim up to an additional \$50,000 Exemption -- To qualify for the **Limited-Income Senior Exemption** for 2023, an applicant must be **65 or older as of January 1, 2023, receive the Homestead Exemption on the property, AND have a combined household adjusted gross income for 2022 not exceeding \$35,167.** If you believe you may qualify for the Limited-Income Senior Exemption (this exemption does **not** have a 25-year residency requirement), please visit our website at **web.bcpa.net/senior** or feel free to contact our office. The deadline to file a late application for any 2023 exemption is **September 18, 2023.**

To qualify for the **Long-Term Residency Senior Exemption**, the applicant must have maintained permanent residence on the property for at least 25 years, meet the age and income requirements listed above **and** the applicant's property must have a just/market value less than \$250,000 for the initial year of application. The Long-Term Residency Senior Exemption exempts the ad valorem county taxes for qualified seniors and the ad valorem city taxes for the qualified residents of the cities which adopted the required ordinance. **Broward County and the following cities have adopted the Long-Term Residency Senior Exemption for the 2023 tax year:**

**Coconut Creek
Cooper City
Dania Beach
Davie
Fort Lauderdale
Hallandale Beach
Hollywood
Lauderdale-By-The-Sea
Lauderhill
Margate
Miramar**

**North Lauderdale
Oakland Park
Parkland
Pembroke Pines
Plantation
Pompano Beach
Sunrise
Tamarac
Weston
West Park
Wilton Manors**

If you believe you may qualify for the Limited-Income Senior Exemption **or** the Long-Term Residency Senior Exemption, please visit our website at **web.bcpa.net/senior** or feel free to contact our office. The deadline to file a late application for any 2023 exemption is **September 18, 2023.**

**For more information please call: 954-357-6830
or email Kelly Brown at: kbrown@bcpa.net**

ATTACHMENT H - SAMPLE MAILING SCHEDULE

MILLAGE	Taxing Authority	Scheduled Date to Vendor	Actual Date Files Were Sent	Latest Date to Be Mailed	Domestic per vendor files (no insert)	Domestic per vendor files (insert)	Foreign per vendor files	Total
10	Cooper City	Tuesday, August 8, 2023	Sunday, August 6, 2023	Saturday, August 12, 2023	10,911	1,111	19	12,041
03	Ft Lauderdale	Tuesday, August 8, 2023	Sunday, August 6, 2023	Saturday, August 12, 2023	72,999	9,486	2,614	85,099
				***DO NOT DELIVER TO POST OFFICE PRIOR TO AUG 12TH				
21	Sunrise	Wednesday, August 9, 2023	Monday, August 7, 2023	Monday, August 14, 2023	32,655	4,275	454	37,384
17	Oakland Park	Wednesday, August 9, 2023	Monday, August 7, 2023	Monday, August 14, 2023	17,774	1,417	170	19,361
27	Miramar	Wednesday, August 9, 2023	Monday, August 7, 2023	Monday, August 14, 2023	37,968	4,075	231	42,274
05	Hollywood	Thursday, August 10, 2023	Tuesday, August 8, 2023	Tuesday, August 15, 2023	55,135	6,214	1,538	62,887
24	Davie	Thursday, August 10, 2023	Tuesday, August 8, 2023	Tuesday, August 15, 2023	30,367	3,239	332	33,938
02	Laud-By-The-Sea	Friday, August 11, 2023	Tuesday, August 8, 2023	Wednesday, August 16, 2023	4,616	1,088	616	6,320
31	Tamarac	Friday, August 11, 2023	Tuesday, August 8, 2023	Wednesday, August 16, 2023	25,965	6,138	353	32,456
33	Weston	Friday, August 11, 2023	Wednesday, August 9, 2023	Wednesday, August 16, 2023	21,001	2,594	101	23,696
00	Unincorporated	Friday, August 11, 2023	Tuesday, August 8, 2023	Wednesday, August 16, 2023	5,239	243	7	5,489
14	Lighthouse Point	Friday, August 11, 2023	Tuesday, August 8, 2023	Wednesday, August 16, 2023	4,648	931	60	5,639
20	Lauderdale Lakes	Friday, August 11, 2023	Wednesday, August 9, 2023	Wednesday, August 16, 2023	9,850	1,350	1,510	12,710
25	Hallandale Beach	Saturday, August 12, 2023	Thursday, August 10, 2023	Thursday, August 17, 2023	20,082	2,408	2,758	25,248
34	SW Ranches	Saturday, August 12, 2023	Thursday, August 10, 2023	Thursday, August 17, 2023	3,160	291	1	3,452
26	Pembroke Pines	Saturday, August 12, 2023	Wednesday, August 9, 2023	Thursday, August 17, 2023	51,278	7,991	571	59,840
22	Plantation	Sunday, August 13, 2023	Thursday, August 10, 2023	Friday, August 18, 2023	29,189	3,920	162	33,271
30	Parkland	Sunday, August 13, 2023	Friday, August 11, 2023	Friday, August 18, 2023	11,296	1,782	41	13,119
28	Coral Springs	Sunday, August 13, 2023	Friday, August 11, 2023	Friday, August 18, 2023	37,254	3,969	274	41,497
29	N Lauderdale	Sunday, August 13, 2023	Friday, August 11, 2023	Friday, August 18, 2023	10,524	910	64	11,498
15	Pompano Beach	Monday, August 14, 2023	Friday, August 11, 2023	Saturday, August 19, 2023	43,028	5,921	2,813	51,762
32	Coconut Creek	Monday, August 14, 2023	Friday, August 11, 2023	Saturday, August 19, 2023	17,954	3,174	745	21,873
04	Dania Beach	Monday, August 14, 2023	Monday, August 14, 2023	Saturday, August 19, 2023	12,181	1,113	783	14,077
19	Lauderhill	Tuesday, August 15, 2023	Monday, August 14, 2023	Monday, August 21, 2023	21,666	2,151	820	24,637
35	West Park	Tuesday, August 15, 2023	Sunday, August 13, 2023	Monday, August 21, 2023	4,844	360	7	5,211
09	Wilton Manors	Tuesday, August 15, 2023	Sunday, August 13, 2023	Monday, August 21, 2023	4,765	788	37	5,590
11	Deerfield Beach	Tuesday, August 15, 2023	Sunday, August 13, 2023	Monday, August 21, 2023	30,169	4,670	2,466	37,305
13	Hillsboro Beach	Wednesday, August 16, 2023	Monday, August 14, 2023	Tuesday, August 22, 2023	1,705	424	159	2,288
18	Lazy Lake	Wednesday, August 16, 2023	Monday, August 14, 2023	Tuesday, August 22, 2023	17	1	-	18
12	Margate	Wednesday, August 16, 2023	Monday, August 14, 2023	Tuesday, August 22, 2023	18,951	3,355	911	23,217
06	Pembroke Park	Wednesday, August 16, 2023	Monday, August 14, 2023	Tuesday, August 22, 2023	1,464	47	379	1,890
16	Sea Ranch Lakes	Wednesday, August 16, 2023	Monday, August 14, 2023	Tuesday, August 22, 2023	183	37	1	221
TPP	All TPP accts (pdf files provided to vendor)	Thursday, August 17, 2023	Thursday, August 17, 2023	Wednesday, August 23, 2023	21,856		22	21,878

Real Property Trims:

TPP Trims:

648,838	85,473	20,997	755,308
21,856	-	22	21,878
670,694	85,473	21,019	777,186